

Conference Call on October 4, 2015 – Types of data Mark Hurley is wanting to acquire.

Dear Frankie-

Thank you for participating in our SB 902 conference call last Friday, and offering to work with Mark Hurley with regard to his data request. The attached e-mail and document describes the types of data Mark is looking for. Before submitting a data request to Cy-Fair, Mark and I would like to have a conference call with you to discuss the list. Please let me know when there's a time next week that would work for you.

Again, thanks for your help with this matter. Please feel free to call me in Senator Taylor's office at 512.463.0108 should you have any questions. Have a great weekend!

Jeremy B. Mazur

Deputy Chief of Staff, Legislative Director

Office of Senator Van Taylor

Attachment Sent Before the Conference Call

Major Spending Categories

- A. Compensation Expenses
- B. Teacher, Administrator and Staff Professional Development Expenditures
- C. Expenditures for Equipment and Facilities Used Directly in Teaching Students and Associated Maintenance Costs
- D. Expenditures for Equipment and Acquisition Not Used Directly in Teaching Students and Associated Maintenance Costs
- E. Athletic Facility Acquisition and Maintenance Costs
- F. Student Transportation and Healthcare Costs
- G. Expenditures on School-Provided Meals
- H. Purchases of Supplies and Materials Directly Used for Teaching Students
- I. Purchases of Supplies and Materials Not Directly Used for Teaching Students
- J. Costs Associated with Oversight of the School District
- K. Services Provided By Outside Contractors

- L. Expenditures on Athletics and Extracurricular Activities

- M. Long-Term Funding Costs

- N. Expenditures from Shared Services with Other School Districts and Governmental Agencies

- O. Costs Resulting From Other Governmental Agencies

Schedule A – Compensation Expenses

Specific disclosure line items:

1. Salaries paid to teachers for teaching classes. (This line item should exclude any compensation paid to teachers for non-teaching activities—e.g., coaching sports, supervising extracurricular activities, etc. – any compensation for tutoring or examination preparatory classes, as well as any performance bonuses.)

2. Benefits paid to teachers. (This line item should likewise exclude that portion of any benefits paid to teachers for non-teaching activities including as well as any expenditure for professional development.)

3. Salaries paid to teachers for tutoring students.

4. Salaries paid to teachers for examination preparatory classes.

5. Salaries paid to teaching assistants and teachers' aides.

6. Benefits paid to teaching assistants and teachers' aides.

7. Salaries paid to guidance counselors.
8. Benefits paid to guidance counselors.
9. Salaries paid to coaches of athletic teams.
10. Benefits paid to coaches of athletic teams.
11. Salaries paid to librarians.
12. Benefits paid to librarians.
13. Salaries paid to school nurses and health staff.
14. Benefits paid to school nurses and health staff.
15. Compensation paid to individuals for their work in student extra-curricular activities, not including coaching athletic teams.
16. Salary paid to the District Superintendent.

Schedule A – Compensation Expenses

(Continued)

17. Benefits paid to the District Superintendent.

18. Salaries paid to District Assistant Superintendents.
19. Benefits paid to District Assistant Superintendents.
20. Salaries paid to School Principals by individual.
21. Benefits paid to School Principals by individual.
22. Salaries paid to School Assistant Principals.
23. Benefits paid to School Assistant Principals.
24. Salaries paid to District-level administrative staff.
25. Benefits paid to District-level administrative staff.
26. Salaries paid to School-level administrative staff.
27. Benefits paid to School-level administrative staff.
28. Salaries paid to District-level support (e.g., janitorial, security, etc.) staff
29. Benefits paid to District-level support staff.
30. Salaries paid to School level support staff, not including any compensation to individuals for

their work in the preparation and delivery of school-provided meals to students.

31. Benefits paid to School-level support staff, not including any benefits provided to individuals for their work in the preparation and delivery of school-provided meals to students.

32. Performance bonuses paid to teachers by individual.

33. Performance bonuses paid to teaching assistants and teachers' aides by individual.

34. Performance bonuses paid to guidance counselors by individual.

Schedule A – Compensation Expenses

(Continued)

35. Performance bonuses paid to coaches of athletic teams by individual.

36. Performance bonuses paid to librarians by individual.

37. Performance bonuses paid to school nurses and health staff by individual.

38. Performance bonuses paid to individuals for their work in non-athletic extra-curricular activities by individual.

39. Performance bonuses paid to District Superintendent.

40. Performance bonuses paid to District Assistant Superintendents by individual.

41. Performance bonuses paid to School Principals by individual.
42. Performance bonuses paid to School Assistant Principals by individual.
43. Performance bonuses paid to District-level administrative staff by individual.
44. Performance bonuses paid to District-level support staff by individual.
45. Performance bonuses paid to School-level administrative staff by individual.
46. Performance bonuses paid to School-level support staff by individual.

Schedule B – Teacher, Administrator and Staff Professional Development Expenditures

Specific disclosure line items:

1. Tuition and fees paid for teacher continuing education.

2. Travel costs associated with teacher continuing education.
3. Tuition and fees paid for teacher undergraduate and/or post-graduate education.
4. Travel costs associated with teacher undergraduate and/or post-graduate education.
5. Tuition and fees paid for teacher aide and teaching assistant continuing education.
6. Travel costs associated with teacher aide and teaching assistant continuing education.
7. Tuition and fees paid for teacher aide and teaching assistant undergraduate and/or post-graduate education.
8. Travel costs associated with teacher aide and teaching assistant undergraduate and/or post-graduate education.
9. Tuition and fees paid for guidance counselor continuing education.
10. Travel costs associated with guidance counselor continuing education.
11. Tuition and fees paid for guidance counselor undergraduate and/or post-graduate education.
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13. Travel costs associated with guidance counselor undergraduate and/or post-graduate education.

14. Tuition and fees paid for athletic team coach professional development.
15. Travel costs associated with athletic team coach professional development.
16. Tuition and fees paid for librarian continuing education.
17. Travel costs associated with librarian continuing education
18. Tuition and fees paid for librarian undergraduate and/or post-graduate education.

Schedule B – Teacher, Administrator and Staff Professional Development Expenditures

(Continued)

19. Travel costs associated with librarian undergraduate and/or post-graduate education.
20. Tuition and fees paid for nurse and health staff continuing education.
21. Travel costs associated with nurse and health staff continuing education
22. Tuition and fees paid for nurse and health staff undergraduate and/or post-graduate education.
23. Travel costs associated with nurse and health staff undergraduate and/or post-graduate education.

24. Tuition and fees paid for staff for professional development related to extracurricular activities.
25. Travel costs associated for professional development related to extracurricular activities.
26. Tuition and fees paid for District Superintendent continuing education.
27. Travel costs associated with District Superintendent continuing education.
28. Tuition and fees paid for District Superintendent undergraduate and/or post-graduate education.
29. Travel costs associated with District Superintendent undergraduate and/or post-graduate education.
30. Tuition and fees paid for Assistant Superintendent continuing education.
31. Travel costs associated with Assistant Superintendent continuing education.
32. Tuition and fees paid for District Assistant Superintendent undergraduate and/or post-graduate education.
33. Travel costs associated with District Assistant Superintendent undergraduate and/or post-graduate education.

Schedule B – Teacher, Administrator and Staff Professional Development Expenditures

(Continued)

34. Tuition and fees paid for School Principal continuing education.
35. Travel costs associated with School Principal continuing education.
36. Tuition and fees paid for School Principal undergraduate and/or post-graduate education.
37. Travel costs associated with School Principal undergraduate and/or post-graduate education.
38. Tuition and fees paid for School Assistant Principal continuing education.
39. Travel costs associated with School Assistant Principal continuing education.
40. Tuition and fees paid for School Assistant Principal undergraduate and/or post-graduate education.
41. Travel costs associated with School Assistant Principal undergraduate and/or post-graduate education.
42. Tuition and fees paid for District-level administrative staff continuing education.

43. Travel costs associated with District-level administrative staff continuing education.

44. Tuition and fees paid for District-level administrative staff undergraduate and/or post-graduate education.

45. Travel costs associated with District-level administrative staff undergraduate and/or post-graduate education.

46. Tuition and fees paid for School-level administrative staff continuing education.

47. Travel costs associated with School-level administrative staff continuing education.

48. Tuition and fees paid for School-level administrative staff undergraduate and/or post-graduate education.

Schedule B – Teacher, Administrator and Staff Professional Development Expenditures

(Continued)

49. Travel costs associated with School-level administrative staff undergraduate and/or post-graduate education.

50. Tuition and fees paid for District-level support staff continuing education.

51. Travel costs associated with District-level support staff continuing education.

52. Tuition and fees paid for District-level support staff undergraduate and/or post-graduate education.

53. Travel costs associated with District-level support staff undergraduate and/or post-graduate education.

54. Tuition and fees paid for School-level support staff continuing education.

55. Travel costs associated with School-level support staff continuing education.

56. Tuition and fees paid for School-level support staff undergraduate and/or post-graduate education.

57. Travel costs associated with School-level support staff undergraduate and/or post-graduate education.

Schedule C – Expenditures for Equipment and Facilities Used Directly in Teaching and Associated Maintenance Costs

Specific disclosure line items:

1. Purchases, leases, and/or licenses for computers and software used directly in teaching students.

2. Expenditures (other than compensation for district employees) associated with computer hardware and software maintenance and support used directly in teaching students.

3. Purchases and/or leases of audio visual equipment and software used directly in teaching students.

4. Expenditures (other than compensation for district employees) associated with audio visual equipment and software maintenance and support used directly in teaching students.
5. Purchases and/or leases of on other electronic equipment and software used directly in teaching students.
6. Expenditures (other than compensation for district employees) associated with the maintenance and support of other electronic equipment and software used directly in teaching students.
7. Purchases and/or leases of non-electronic classroom equipment.
8. Expenditures (other than compensation for district employees) associated with the maintenance and support of non-electronic classroom equipment.
9. Purchases and/or leases of vehicles used in driver's education.
10. Expenditures (other than compensation for district employees) associated with the maintenance and support of vehicles used in driver's education.
11. Fuel costs associated with vehicles used in driver's education.
12. Purchases of band and orchestra instruments.
13. Expenditures (other than compensation for district employees) associated with the maintenance and support of band and orchestra instruments.
14. Purchases of other band and orchestra equipment including uniforms.

15. Expenditures (other than compensation for district employees) associated with the maintenance and support of band and orchestra equipment including uniforms.

Schedule C – Expenditures for Equipment and Facilities Used Directly in Teaching and Associated Maintenance Costs

(Continued)

16. Capital expenditures on classroom facilities.

17. Non-compensation expenditures associated with classroom maintenance and upkeep provided by district employees.

Schedule D – Expenditures for Equipment and Facilities Not Used Directly in Teaching Students and Associated Maintenance Costs

Specific disclosure line items:

1. Purchases, leases, and/or licenses for computers and software not used directly in teaching students.

2. Expenditures (other than compensation for district employees) associated with computer hardware and software maintenance and support not used directly in teaching students.

3. Purchases and/or leases of audio visual equipment and software not used directly in teaching students.

4. Expenditures (other than compensation for district employees) associated with audio visual equipment and software maintenance and support not used directly in teaching students.

5. Purchases and/or leases of on other electronic equipment and software not used directly in teaching students.
6. Expenditures (other than compensation for district employees) associated with the maintenance and support of other electronic equipment and software not used directly in teaching students.
7. Purchases and/or leases of non-electronic equipment not directly used in teaching students.
8. Expenditures (other than compensation for district employees) associated with the maintenance and support of non-electronic equipment not used directly in teaching students.
9. Purchases and/or leases of vehicles other than those used in driver's education or those used in transporting students to and from school.
10. Expenditures (other than compensation for district employees) associated with the maintenance and support of vehicles other than those used in driver's education and in transporting students to and from schools.
11. Fuel costs associated with the use of vehicles other than those used in driver's education and transporting students to and from schools.
12. Capital expenditures on administrative facilities.

Schedule D – Expenditures for Equipment and Facilities Not Used Directly in Teaching Students and Associated Maintenance Costs

(Continued)

13. Capital expenditures on all other non-athletic facilities.

14. Non-compensation expenditures associated with administrative and all other non-athletic facility maintenance and upkeep provided by district employees.

Schedule E – Athletic Facility Acquisition and Maintenance Costs

Specific disclosure line items:

1. Capital expenditures on athletic facilities by sport.

2. Non-compensation expenditures by sport associated with athletic facility maintenance and upkeep provided by district employees.

Schedule F – Student Transportation Costs

Specific disclosure line items:

1. Capital expenditures on vehicles used in transporting students to and from schools.

2. Non-compensation expenditures associated with maintenance of vehicles used in transporting students to and from schools.

3. Fuel costs associated with transporting students to and from school.

4. Non-compensation expenditures associated with healthcare services provided to students.

Schedule G – Expenditures on School-Provided Meals

Specific disclosure line items:

1. Salaries paid to individuals for their work in the preparation and delivery of school-provided meals to students.
2. Benefits paid to individuals for their work in the preparation and delivery of school-provided meals to students.
3. Expenditures on food used in school-provided breakfast programs.
4. Expenditures on food used in school-provided lunch programs.
5. Expenditures on food used in any school-provided meals other than breakfasts or lunches.
6. Costs from the acquisition of equipment used in the preparation of school-provided meals.
7. Expenditures on the maintenance and upkeep of equipment used in school-provided meals.
8. Costs from the acquisition of non-food supplies used in the preparation of school-provided meals.
9. Number of students participating in school-provided breakfast program.

10. Number of meals served in school-provided breakfast program.
11. Number of students participating in school-provided lunch program.
12. Number of meals provided in school-provided lunch program.
13. Number of students participating in school-provided meals excluding lunches and breakfasts.
14. Number of meals served excluding breakfasts and lunches.

Schedule H – Purchases of Supplies and Materials Directly Used For Teaching Students

Specific disclosure line items:

1. Expenditures on consumable classroom supplies and materials.
2. Expenditures on durable classroom supplies and materials.
3. Expenditures on textbooks.
4. Expenditures on electronic education materials used directly in teaching students.
5. Expenditures on other, non-electronic education materials used directly in teaching students.

Schedule I – Purchases of Supplies and Materials Not Directly Used For Teaching Students

Specific disclosure line items:

1. Expenditures on consumable supplies and materials not directly used in teaching students.
2. Expenditures on durable supplies and materials not directly used in teaching students.
3. Expenditures on district-prepared publications.
4. Costs associated with operation, upkeep and maintenance of district website.

Schedule J – Costs Associated with Oversight of the School District

Specific disclosure line items:

1. School Board member travel for attendance at School Board meetings.
2. School Board member stipends for attendance at School Board meetings.
3. Other costs of School Board meetings.
4. School Board member travel for reasons other than attendance at School Board meetings.
5. School Board member stipends for reasons other than attendance at School Board meetings.
6. Other School Board costs other than those directly occurring from participation in School Board meetings.

7. Expenditures on annual audit.
8. Outside accounting costs not directly tied to annual audit.
9. Expenditures on legal services provided to School Board.
10. Expenditures on legal services provided to District other than legal services provided to School Board.
11. Expenditures associated with lobbying activities.
12. Expenditures associated with applications for grants.
13. Costs associated with liability insurance for School Board members.
14. Costs associated with liability insurance for school district and its employees.
15. Non-compensation costs associated with preparation and submission of required data to the Texas Education Agency.

Schedule K – Services Provided by Outside Contractors

Specific disclosure line items:

1. List all agreements with outside service providers.

2. Expenditures associated with each contractor by each agreement.
3. Specific services provided by each contractor by each agreement.
4. Date by agreement of most recent award or renewal.
5. Whether each agreement was competitively bid at its most recent award or renewal.
6. List by contractor all political contributions made to any school board members of the district.

Schedule L – Expenditures on Athletics and Extracurricular Activities

Specific disclosure line items:

1. Expenditures (excluding compensation for district employees and capital expenditures for facilities and maintenance) for athletics, by sport.
2. Expenditures (excluding compensation for district employees and capital expenditures for facilities and maintenance) for non-athletic extracurricular activities, by activity.

3. Schedule M – Long-Term Funding Costs

Specific disclosure line items:

1. Interest on long-term debt associated with classroom facilities.
2. Interest on long-term debt associated with non-classroom facilities.

3. Interest on long-term debt associated with athletic facilities.
4. Interest on long-term debt associated with facilities for non-athletic extracurricular activities.

Schedule N – Expenditures from Shared Services with Other School Districts and Governmental Agencies

Specific disclosure line items:

1. List all services provided to the District as part of shared service agreement.
2. Expenditures for each individual shared services agreement.
3. Accompanying annual report for each entity providing shared services. At a minimum each report should include similar disclosure to that of school districts including general categories of spending, accompanying schedules, organizational chart, detailed description of outputs and all contracts with outsiders, their cost and the services provided.

Schedule O – Costs Resulting From Other Governmental Agencies

Specific disclosure line items:

1. List all payments made to other governmental agencies by agency.
2. Purpose of each expenditure.