

SYNERGY

A collaborative event for School Special Education and Finance professionals
Dec 5-6 • Courtyard by Marriott in Allen



AGENDA

DAY 1

8:55 to 9:00	Introductions and Welcome	TCASE & TASBO Leaders
9:00 to 10:30	How Do School Districts Stay Out of Hot Water	<i>Roger Hingorani, Director of Federal Fiscal Compliance Division – Texas Education Agency (TEA)</i>
10:40 to 11:40	A Practical Approach to SHARS: Maximizing Revenues & Accounting for Expenditures	<i>Karen Wiesman, Associate Supt. of Business & Finance – Mansfield ISD</i>
11:50 to 12:50	EDGAR Purchasing Pitfall for Special Education Micro purchase, sole source, contracted services	<i>Rosemary Manges, Special Populations Coordinator – Region 10 ESC and Jonathan Bey, Executive Director of Purchasing – Fort Worth ISD</i>
12:50 to 1:50	Lunch, provided	
1:50 to 2:50	PEIMS Consequences on Funding	<i>Dr. Julie Guillory, CTSBS, Attendance Officer – Fort Bend ISD and Cindy Moses, Director of Student Support – Region 9 ESC</i>
3:00 to 4:00	Guided Round Tables	Led by your colleagues

DAY 2

8:25 to 8:30	Introductions and Welcome	TCASE & TASBO Leaders
8:30 to 10:00	District Employee vs. Contracted Services	<i>Shellie Crow, Attorney Walsh, Gallegos, Trevino, Russo & Kyle, PC</i>
10:20-11:20	One District's Approach to Planning for SB507	<i>Frankie Jackson, RTSBA, Chief Technology Officer – Cypress-Fairbanks ISD</i>
11:30 to 12:30	Maintenance of Effort (MOE)	<i>Denise Dusek, Federal Funding Specialist – Region 20 ESC</i>